

LOAN #

FINANCIAL STATEMENT

OWNER				CO-OWNER		
OWNER'S NAME				CO-OWNER'S NAME		
SOCIAL SECURITY #	HOME PHONE #	WORK PHONE #	SOCIAL SECURITY #	HOME PHONE	WORK PHONE #	
MAILING ADDRESS				PROPERTY ADDRESS		
Do you occupy the property? Yes.No.	Is it a Rental? Yes.No.	If so, what is the monthly rental income?	Is the property listed for sale? Yes.No.	If so, with whom?		
REAL ESTATE AGENT'S NAME				CREDIT COUNSELING REPRESENTATIVE		
REAL ESTATE AGENT'S PHONE				CREDIT COUNSELING REP'S PHONE		
Have you contacted a credit counseling service for help? Yes.No.			Do you pay Real Estate Taxes? (outside of mortgage payments) Yes.No.		Are the taxes current? Yes.No.	
Have you filed Bankruptcy? Yes.No.	If Yes, Chapt 7 Chapt 13	Filing Date:	ATTORNEY'S NAME: ATTORNEY'S PHONE		Are there other liens on the property? Yes.No.	
EMPLOYMENT						
EMPLOYER - OWNER		HOW LONG?	EMPLOYER - CO-OWNER		HOW LONG?	
Monthly Income - Owner			Monthly Income - Co-Owner			
Wages	\$		Wages	\$		
Unemployment Income	\$		Unemployment Income	\$		
Child Support / Alimony*	\$		Child Support / Alimony*	\$		
Disability Income	\$		Disability Income	\$		
Rents Received	\$		Rents Received	\$		
Other	\$		Other	\$		
Less : Federal and State Tax, FICA	\$		Less : Federal and State Tax, FICA	\$		
Less: Other Deductions (401K, etc.)	\$		Less: Other Deductions (401K, etc.)	\$		
Total	\$		Total	\$		
Monthly Expenses (All Owners)			Assets & Liabilities (All Owners)			
Other Mortgages / Liens/Rents	\$		Type		Estimated Value/Amount Owed	
Auto Loan(s)	\$		Checking Account(s)	\$	/	
Auto Expenses / Insurance	\$		Saving / Money Market	\$	/	
Credit Cards / Installment Loan(s)	\$		Stocks / Bonds / CDs	\$	/	
Health Insurance	\$		IRA / Keogh Accounts	\$	/	
Medical	\$		401k / ESOP Accounts	\$	/	
Child Care / Support / Alimony	\$		Home	\$	/	
Food / Spending Money	\$		Other Real Estate	#	\$ /	
Water / Sewer / Utilities / Phone	\$		Cars	#	\$ /	
Other	\$		Other	\$	/	
Total	\$		Totals		\$ /	
<p><i>*Notice: Alimony, child support, or separate maintenance income need not be revealed if the Owner or Co-Owner does not choose to have it considered for repaying this loan.</i></p> <p>"I agree as follows: My lender may discuss, obtain and share information about my mortgage and financial situation with third parties regarding a possible alternative to foreclosure. Negotiations for a possible foreclosure alternative will not constitute a waiver of or defense to my lender's right to commence or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my lender. The information herein is an accurate statement of my financial status."</p>						
			Submitted this ___ day of _____, _____			
			By _____		Date: _____	
			Signature of Owner			
			By _____		Date: _____	
			Signature of Owner			